



## Reduce Risk with Consent Auditability

Maintain a full history of Opt-In/Opt-Out changes across Marketo and Salesforce

## Simplify & Streamline Administration

Synchronize Channel and Purpose-based Consents between Marketo and Salesforce

## Remove Customer Friction

Self-service privacy portal for customers to manage personal preferences anytime

## Align Company Stakeholders

Streamline internal data processes and communicate customer consent management policies

## Improve Retention

Increase customer engagement by automating consent renewal notifications before they expire

1

**CREATE CONSENTS**

Capture consents using Marketo's lead generation form

2

**CONSENTS ACCESS**

Enable access for sales or service users

3

**PREFERENCE MANAGEMENT**

Self-service portal for consent & communication preferences

4

**AUTOMATE SMART LISTS**

Add or remove membership based on consent dates

5

**EXPIRE / RE- CONSENTS**

Proactively notify for updated consents before they expire